



**Instructions for Electronic Stock Gift Transfers:**

N.B.: Saint Peter's University must be informed in writing (e-mail is acceptable) as to which fund a gift is intended. If for more than one fund, the distribution to each should be indicated. This is an audit requirement. Thank you for your cooperation!

To: \_\_\_\_\_ (Broker)

Please transfer \_\_\_\_\_ shares of \_\_\_\_\_ stock purchased on or about and held by you for my account. As of today's date, I hereby transfer all right, title and interest in these shares as a charitable donation to Saint Peter's University, a not-for-profit corporation in Jersey City, New Jersey. The specified shares should be electronically transferred immediately upon your receipt of this letter to the DTC account listed below. Please send me written confirmation of the transfer at your earliest convenience.

To ensure accurate recording of this gift, please contact **Nicole M. Williams, Assistant Vice President for Advancement Operations & Analytics at (201) 761-6127 or [nwilliams2@saintpeters.edu](mailto:nwilliams2@saintpeters.edu)** and notify her of this transaction.

Sincerely,

\_\_\_\_\_ (Donor)

\_\_\_\_\_ (Donor) If joint account, all registered owners must sign.

\_\_\_\_\_ (Date)

**Transfer Information:**

DTC Number: 0141  
Internal Account: 72732519  
Name of Donee: Saint Peter's University  
2641 Kennedy Boulevard  
Jersey City, New Jersey 07306  
Tax ID Number: 22-1508-627  
Phone Number: (201) 761-6127

Brokerage Account Information:  
Christopher Lagasse  
Financial Advisor  
Wells Fargo Advisors  
461 From Road  
Mack VI, First Floor  
Paramus, New Jersey 07652  
Email: [christopher.lagasse@wfadvisors.com](mailto:christopher.lagasse@wfadvisors.com)  
Telephone: (201) 225-6070  
Fax: (201) 599-5824